



amaze

WE ARE CREATOR POWERED COMMERCE

PLEASE TAKE THE TIME TO READ THESE IMPORTANT DISCLAIMERS, WARNINGS AND CLARIFICATIONS

Amaze Software, Inc. ("Amaze") has prepared this presentation.

This presentation contains information about a proposed business combination (the "Business Combination") between Amaze (through its soon to be parent company, Adifex Holdings LLC), Fresh Vine Wine, Inc. (referred to as "VINE"), Amaze Holdings Inc. ("Pubco"), and the other signatories thereto through that certain business combination agreement dated November 4, 2024 (the "Business Combination Agreement"). The information contained in this presentation does not purport to be all-inclusive and the information is preliminary and subject to change and such changes may be material. No securities commission or securities regulatory authority in the United States or any other jurisdiction has in any way passed upon the merits of the Business Combination or the accuracy or adequacy of this presentation. Neither Amaze nor VINE provide any guarantees of any kind that the Business Combination will be consummated. This presentation does not constitute (i) a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the Business Combination or (ii) an offer to sell, a solicitation of an offer to buy, or a recommendation to purchase, any securities of Amaze, VINE or any of their respective affiliates. No offering of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended (the "Securities Act"), or an exemption, nor shall any sale of securities in any states or jurisdictions in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction be effected.

In connection with the proposed Business Combination, Pubco will file a registration statement on Form S-4 (the "Registration Statement") with the Securities Exchange Commission (the "SEC") which will include a preliminary proxy statement to be distributed to shareholders of VINE in connection with VINE's solicitation of proxies for the vote by its shareholders with respect to the Business Combination. VINE may also file other documents with the SEC regarding the Business Combination, and prospective investors, before making any investment or voting decision, shareholders and other interested persons are advised to read, when available, the Registration Statement and preliminary proxy statement/prospectus and any amendments thereto, and the definitive proxy statement/prospectus in connection with VINE's solicitation of proxies for the special meeting to be held to approve the transactions contemplated by the Business Combination. Shareholders will also be able to obtain a copy of the preliminary proxy statement/prospectus and the definitive proxy statement/prospectus once they are available, without charge, at the SEC's website at www.sec.gov, or by directing a request to: VINE, P.O. Box 78984, Charlotte, NC 29271.

The information set forth in this presentation has been prepared for informational purposes and should be read in conjunction with the Registration Statement when filed. In addition, the information contained in this presentation is as of the date hereof, and Amaze and VINE have no obligation to update such information, including if such information becomes inaccurate. The delivery of this presentation and the information contained herein shall not create any liability or obligation whatsoever for VINE or Amaze. No representations or warranties are made by Amaze or VINE or any of their affiliates as to the accuracy or completeness of any statements contained in this presentation or any additional materials. This presentation should not be considered as a recommendation by Amaze or VINE or any of their respective agents to acquire any securities or to enter any transaction.

This presentation includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, that reflect current views of Amaze or VINE with respect to, among other things, operations and financial performance. Forward-looking statements may be identified by the use of words such as "anticipate," "assume," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "future," "will," "seek," "foreseeable" and similar terms and phrases in this presentation. All statements about the future are forward looking statements unless unambiguously noted otherwise. Forward-looking statements contained in this presentation are based on Amaze's current expectations and are subject to changes in circumstances and other risks and uncertainties. Given Amaze's rapid growth and the significant impact of the proposed merger, the likelihood of discrepancies in these forward-looking statements is increased. Amaze and VINE cannot assure you that future developments affecting Amaze or VINE will be those that Amaze or VINE have anticipated. Actual results may differ materially from these expectations due to changes in global, regional or local economic, business, competitive, market, regulatory and other factors, many of which are beyond the control of VINE or Amaze. Any forward-looking statement made by Amaze or VINE in this presentation speaks only as of the date of this presentation. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for Amaze or VINE to predict all of them. Amaze may not actually achieve the plans, intentions or expectations disclosed in our forward-looking statements and you should not place undue reliance on our forward-looking statements. Forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures, investments or other strategic transactions Amaze may make. Amaze and VINE undertake no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by any applicable securities laws.

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There are numerous risks that could cause statements made in this presentation or in the Registration Statement that could affect Amaze. Risk factors that may cause actual results to differ materially from current expectations include, but are not limited to: (i) the risk that the Business Combination may not be completed in a timely manner or at all, which may adversely affect the price of VINE's securities, (ii) the risk that the Business Combination may not be completed by VINE's business combination deadline and the potential failure to obtain an extension of the business combination deadline if sought by VINE, (iii) the failure to satisfy the conditions to the consummation of the Business Combination, including the requirements that the Business Combination Agreement and the transactions contemplated thereby be approved by the shareholders of VINE and by the shareholders of Amaze, respectively, (iv) the failure to obtain regulatory approvals and any other third party consents, as applicable, as may be required to consummate the Business Combination, (v) the occurrence of any event, change or other circumstance that could give rise to the termination of the Business Combination Agreement, (vi) the effect of the announcement or pendency of the Business Combination on Amaze's business relationships, operating results, and business generally, (vii) risks that the proposed transaction disrupts current plans and operations of Amaze, (viii) the outcome of any legal proceedings that may be instituted against Amaze or against VINE related to the Business Combination Agreement or the Business Combination, (ix) the ability to maintain the listing of VINE's securities on the NYSE American, (x) changes in the competitive market in which Amaze operates, variations in performance across competitors, changes in laws and regulations affecting Amaze's business and changes in the capital structure of the combined company after the closing, (xi) the ability to implement business plans, growth, marketplace, customer pipeline and other expectations after the completion of the Business Combination, and identify and realize additional opportunities, (xiii) the potential inability of Amaze to achieve its business and growth plans, (xiv) the ability of Amaze to enforce its current material contracts or to secure long-term or other committed contracts with new or existing customers on terms favorable to Amaze, (xv) the risk that Amaze will need to raise additional capital to execute its business plans, which may not be available on acceptable terms or at all; (xvi) the risk that Amaze experiences difficulties in managing its growth and expanding operations; (xvii) the risk of our cyber security measures being unable to prevent hacking or disruption to our customers; and (xviii) the risk of economic downturn and increased competition. The foregoing list of factors is not exhaustive. Recipients should carefully consider such factors and the other risks and uncertainties described and to be described in the "Risk Factors" sections of the Registration Statement when filed, VINE's Annual Report on Form 10-K for the year ended 2023, as filed with the SEC on March 8, 2024, and subsequent periodic reports filed by VINE with the SEC, and other documents filed or to be filed by VINE from time to time with the SEC.

The presentation also includes industry and market data from third-party sources, which Amaze believes to be reliable but which neither Amaze, no VINE, nor any other party has not independently verified. You are cautioned not to give undue weight to such industry and market data. Trademarks, trade names, and service marks mentioned in the presentation are owned by Amaze, VINE, or another entity, and their use does not imply endorsement or sponsorship.

This presentation may also contain trademarks, trade names and service marks of other parties, and Amaze does not intend its use or display of other parties' trademarks, trade names or service marks to imply, and such use or display should not be construed to imply, a relationship with, or endorsement or sponsorship of Amaze by, these other parties.

Non-GAAP Financial Measures

The KPIs shown in this presentation are non-GAAP metrics. These non-GAAP financial measures are not defined by GAAP and should not be considered in isolation or as an alternative financial statements prepared in accordance with GAAP.

Participants in the Solicitation

VINE and Amaze and their respective directors and executive officers may be deemed participants in the solicitation of proxies of VINE's shareholders in connection with the Business Combination. VINE's shareholders and other interested persons may obtain more detailed information regarding the names, affiliations and interests of certain of VINE executive officers and directors in the solicitation by reading, in addition to the information contained in the Registration Statement to be filed, VINE's Annual Report on Form 10-K for the year ended 2023, as filed with the SEC on March 8, 2024, VINE's Quarterly Report on Form 10-Q for the year ended September 30, 2024, and VINE's other filings with the SEC. A list of the names of such directors and executive officers and information regarding their interests in the proposed Business Combination, which may, in some cases, be different from those of shareholders generally, is set forth in the Registration Statement. These documents can be obtained free of charge from the source indicated above.

To better understand AMAZE, VINE, and the Business Combination please read the most recent filed copy of the Registration Statement, when filed, with the SEC.

EMPOWERING ANYONE TO SELL ANYTHING, ANYWHERE.

WITH SIMPLE TOOLS
THAT CONNECT





WE ARE CREATOR POWERED COMMERCE.

CREATORS HAVE EVOLVED FROM
PRODUCT CURATORS TO INFLUENCING
THE ENTIRE CUSTOMER JOURNEY

Source: [Antler](#)

STORES
LAUNCHED

12.3M

All Time

UNIQUE
VISITORS

1.2B

All Time

UNIQUE
BUYERS

21.2M

All Time



CREATOR POWERED COMMERCE

FOR THE FIRST TIME IN HISTORY, CREATORS—AND THEIR FANS—ARE POWERING A NEW ECONOMY.

THERE ARE 303M CREATORS WORLDWIDE, AND THE CREATOR ECONOMY IS EXPECTED TO GROW INTO A \$480B MARKET BY 2027

[Adobe "Future of Creativity" Study, 2023](#)
[Goldman Sachs](#)





**PROBLEM: CREATOR
MONETIZATION IS CHALLENGING**

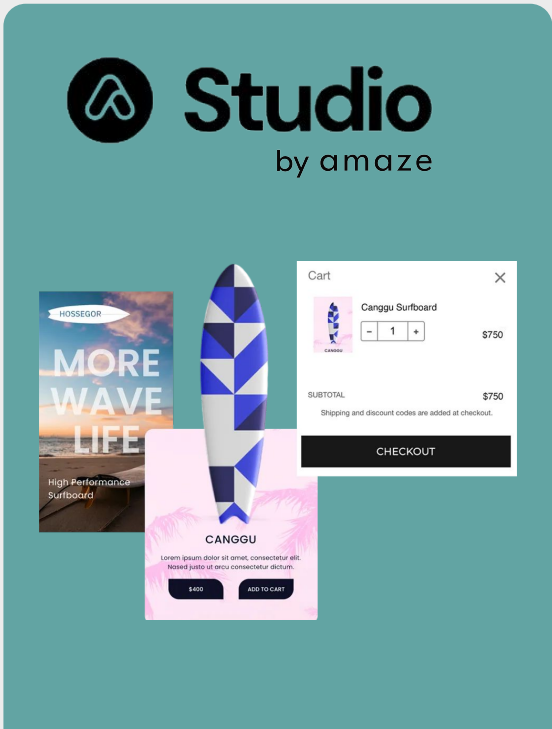
**97% OF YOUTUBERS
DON'T MAKE ENOUGH
TO BE CONSIDERED
MAKING A
SUSTAINABLE LIVING.**

**SOCIAL PLATFORMS
KEEP CHANGING
ALGORITHMS
MAKING RELIABLE
MONETIZATION HARD.**

**BRAND PARTNERSHIPS
CAN COST THEIR
AUTHENTICITY WHILE
AGENCIES COST THEM
PROFITS .**

**E-COMMERCE IS
GROWING BUT
ESTABLISHING AND
OPERATING AN
ONLINE STORE
INVOLVES
HIGH RISKS.**


SOLUTION: OUR CORE TECH PLATFORMS



Studio
by amaze

Product cards for 'MORE WAVE LIFE' and 'CANGGU' surfboards. A cart overlay shows 'Canggu Surfboard' for \$750. A 'CHECKOUT' button is visible.


TAM \$13B



SPRING
by amaze

Product card for a white t-shirt with a graphic. A 'Sales Evolution, \$' chart is overlaid. A person wearing a cap is shown in a smaller inset.

TAM \$480B



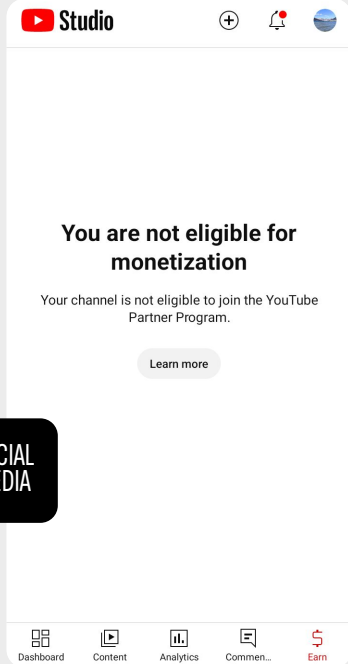
Teespring
by amaze

Product cards for a 'HEAT HAVEN' t-shirt, a cat t-shirt, a white cap, and a floral bag.

TAM \$10B

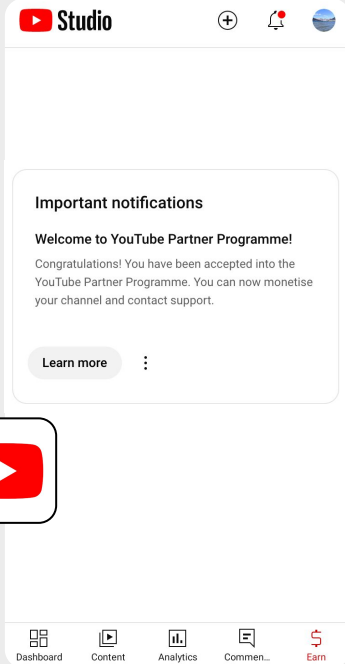
HOW CREATORS MONETIZE WITH AMAZE

DISCOVER



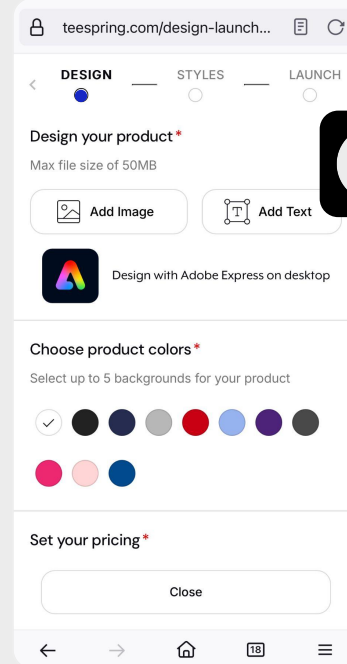
DISCOVER AMAZE IN SOCIAL
MEDIA PLATFORMS
ONCE YOU HIT 500 SUBSCRIBERS

EARN/MONETIZE



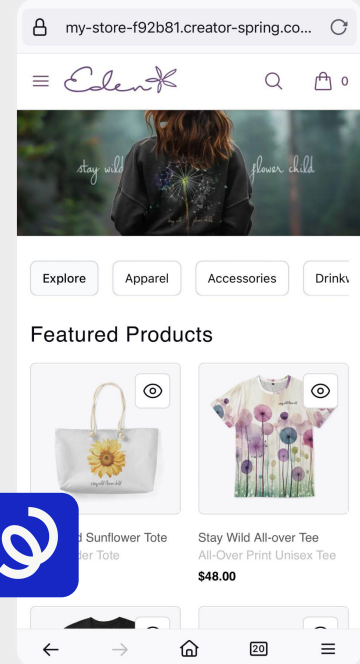
ACHIEVE MONETIZATION
ON YOUR PLATFORM

CREATE/DESIGN



CREATE PRODUCTS &
SET UP SHOP

SELL/PROMOTE



GO LIVE. SELL. PROMOTE
YOUR SHOP.

ADOBE

INTEGRATION TO
AND FROM AMAZE

PIETRA

50K CUSTOM PRODUCT
MANUFACTURERS

SOCIAL MEDIA

YOUTUBE LINKTREE
TWITCH ONLY FANS
TIKTOK DISCORD

AMAZE STRATEGIC PARTNERS



DATA & ANALYTICS

GOOGLE SNOWFLAKE TABLEAU

INVISIBLE STRUCTURE →

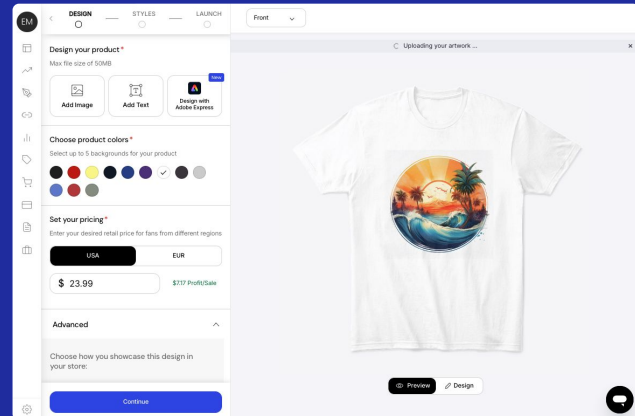
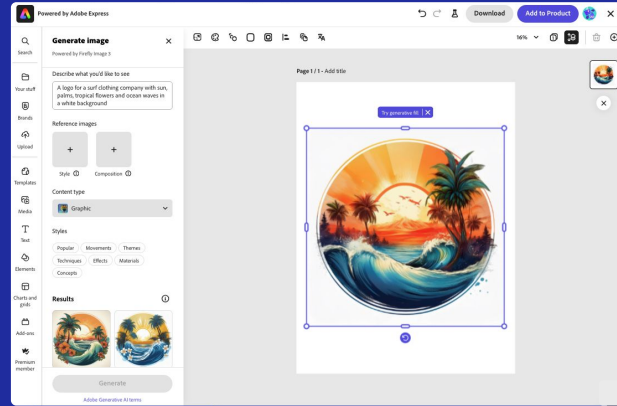
GLOBAL SUPPLY CHAIN

>40 PARTNERS

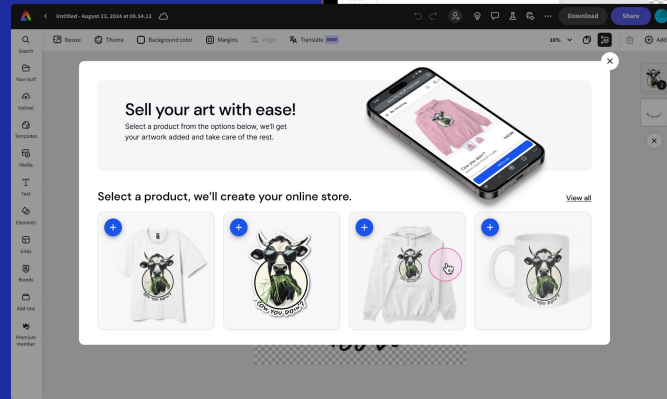
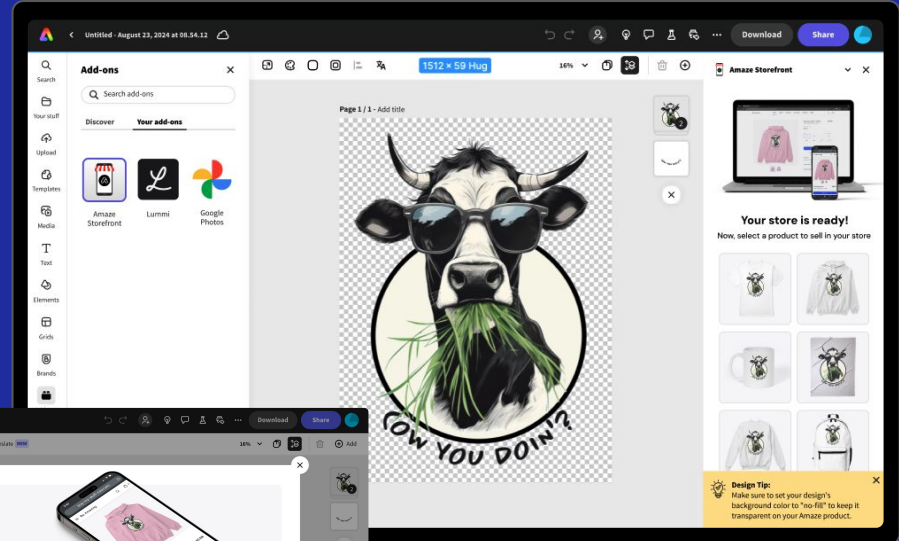
PAYMENTS & FULFILLMENT

STRIPE PAYPAL KLARNA

CREATE
ANYTHING
EXTRAORDINARY
WITH **ADOBE**
EXPRESS.
FROM CREATOR DREAMS
TO REAL PRODUCTS.
ADOBE EXPRESS WITH AI INTEGRATION
ON SPRING EMPOWERS CREATION
WITHOUT LIMITATION



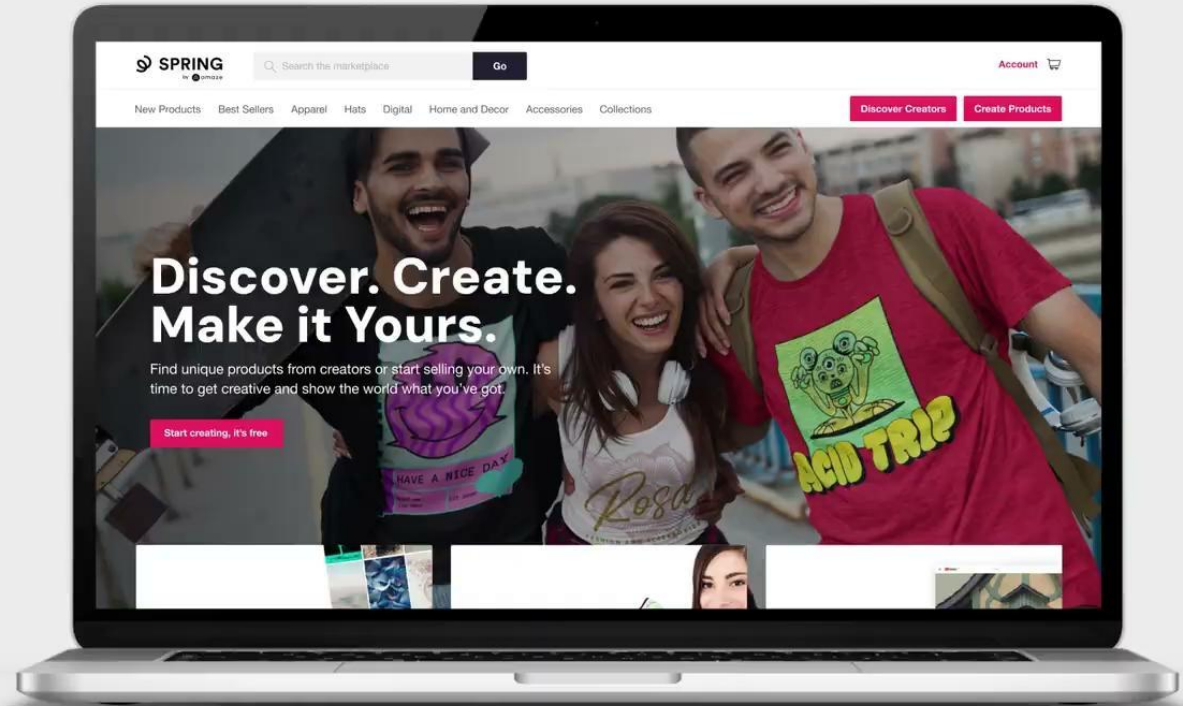
CREATE ANYTHING, SELL ANYWHERE. COMMERCE MEETS ADOBE EXPRESS.

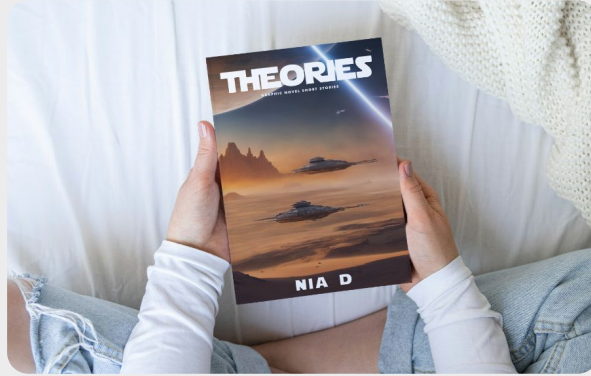
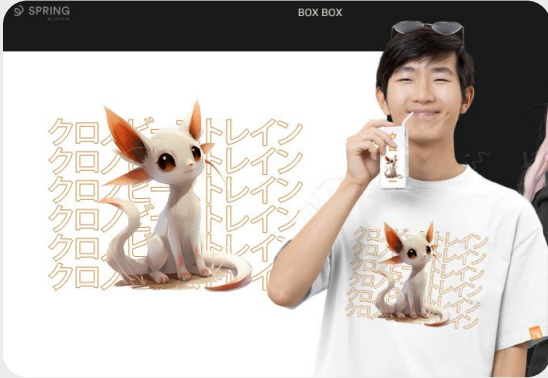


EASILY SELL ANYWHERE.

WITH SOCIAL INTEGRATIONS AND MARKETPLACE

- Youtube
- Twitch
- TikTok
- Linktree
- Only Fans
- Discord
- Beacons





CAN I SPRING IT?
YES YOU CAN!



PLUSHIES, APPAREL, HOMEWARES, DECOR, AND EVERYTHING ELSE YOU CAN DREAM OF.

SPRING

CUSTOM PRODUCTS



Simon's Cat x Rubik's Cube available to PRE-ORDER now: bit.ly/scrubikscube [Limited Time Only] Designed by Simon Tofield, the cube features 54 new sketches and beloved characters. This is one fun item to own or gift!



UNMATCHED DATA AND INSIGHTS ON CREATORS.

11.4 MILLION SELLERS
500 MILLION UNIQUE FANS
IN OVER 100 COUNTRIES

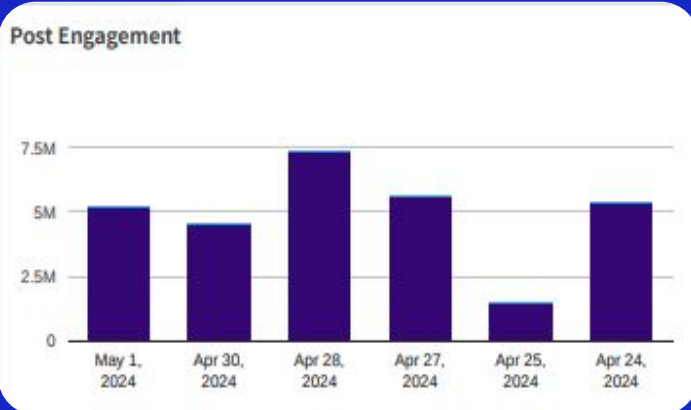
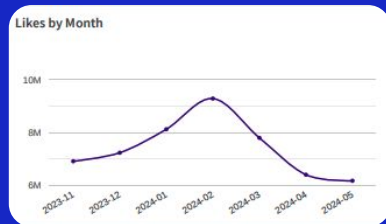
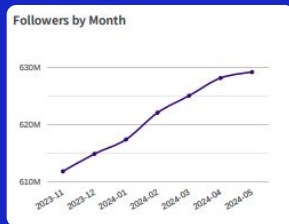


CREATOR DATA

6.2M
Avg. Likes

629.9M
Followers

0.98%
Engagement Rate



Lookalikes

- Delta Rush (Soccer)
deltarushfootball
- Breakout Talent LLC
breakouttalentmgmt
- Marco Delgado (Creator)
marcomakesit
- Maria Vanesse (Politician)
busybrandstudio
- TwiceTheTrouble (Comedy)
twicethetroubleofficial

75.4%
Audience Credibility

87.33%
Likers Credibility

Creator Brand Affinity

- Guinness
- Herbalife
- Theragun

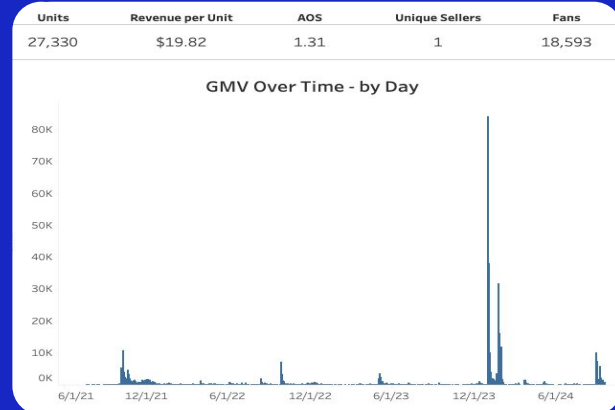
Creator Interests

- Beer, Wine & Spirits
- Healthy Lifestyle
- Gaming
- Travel, Tourism & Aviation
- Sports

GMV (Items Only)	GMV (Shipping Only)	GMV (Total)	Unique Orders	AOV
\$249,909	\$29,977	\$279,885	3,798	\$73.69

Campaign Name ▼ **Breakout by Campaign Name**

Item	GMV	% of Total
Sweatshirt	82,964	29.6%
Hat	74,633	26.7%
Polo	61,573	22.0%
Tote Bag	30,742	11.0%
Tee-Shirt	14,935	5.3%
Bookmarr	9,545	3.4%
Postcard	5,493	2.0%



FAN DATA

Location by country

Brazil	12.35%
India	8.24%
Indonesia	7.22%

Age & Gender split



Follower Brand Affinity

Nike	6.68%
Apple	6.6%
Adidas	5.44%
Walt Disney	4.37%
BMW	2.8%

Likers Brand Affinity

Nike	7.96%
Apple	6.89%
Adidas	6.33%
Walt Disney	3.31%
Travelgram	3.26%

Audience Interests

Interests	Likers	Followers
Interests		
Friends, Family & Relationships	2,126,997 / 34.5%	200,205,016 / 31.82%
Clothes, Shoes, Handbags & Accessories	1,733,748 / 28.12%	169,085,124 / 26.88%
Camera & Photography	1,934,676 / 31.38%	154,043,591 / 24.48%
Sports	2,187,279 / 35.47%	151,450,267 / 24.07%
Travel, Tourism & Aviation	1,659,119 / 26.91%	146,263,618 / 23.25%
Cars & Motorbikes	1,337,626 / 21.69%	124,480,197 / 19.79%
Restaurants, Food & Grocery	1,070,676 / 17.36%	119,293,549 / 18.96%
Toys, Children & Baby	967,338 / 15.69%	119,293,549 / 18.96%
Music	1,133,825 / 18.39%	112,031,989 / 17.81%
Television & Film	1,004,653 / 16.29%	100,621,236 / 15.99%
Fitness & Yoga	967,338 / 15.69%	87,654,614 / 13.93%
Electronics & Computers	978,819 / 15.88%	86,098,745 / 13.69%
Pets	740,576 / 12.01%	85,579,703 / 13.6%
Art & Design	975,952 / 15.83%	80,393,054 / 12.78%
Beauty & Cosmetics	714,741 / 11.50%	75,205,405 / 11.65%

Audience Brand Affinity

Brand	Likers	Followers
Nike	490,846 / 7.96%	42,012,232 / 6.68%
Apple	424,824 / 6.89%	41,493,189 / 6.6%
Adidas	390,382 / 6.33%	34,232,259 / 5.44%
Walt Disney	203,801 / 3.31%	27,489,112 / 4.37%
Bmw	134,912 / 2.19%	17,634,857 / 2.8%
Mercedes-benz	143,519 / 2.33%	16,597,402 / 2.64%
Starbucks	166,487 / 2.7%	13,485,035 / 2.14%
Netflix	88,984 / 1.44%	12,448,208 / 1.98%
Ferrari	94,724 / 1.54%	11,929,166 / 1.9%
Honda	126,298 / 2.05%	11,410,753 / 1.81%
Audi	80,370 / 1.3%	10,891,711 / 1.73%
Nikon	103,337 / 1.68%	10,891,711 / 1.73%
Travelgram	200,928 / 3.26%	10,373,297 / 1.65%

GEOGRAPHIC & PRODUCT EXPANSION.

LAUNCH MEXICO WITH KORNIT

COMPLETED

LAUNCH AUSTRALIA WITH DIRECT TO SUPPLIER

COMPLETED

EXPAND EUROPE AND COMPLETE VAT REQUIREMENTS

IN PROGRESS

VAT in progress. Catalog expansion once completed.

LAUNCH INDIA POC

COMPLETED

INDIA MVP

IN PROGRESS

LAUNCH CUSTOM PRODUCTS - PHASE 1

COMPLETED

EXPANSION CUSTOM PRODUCTS - PHASE 2

IN PROGRESS





**GOING PUBLIC: NYSE AMERICAN
LISTING TARGET EARLY 2025**

KEY POINTS

**REVERSE MERGER
WITH VINE DEFINITIVE
AGREEMENT SIGNED
NOVEMBER 4TH, 2024**

**POST-MERGER
VALUATION OF
\$140 M**

**ADDITIONAL
FUNDRAISING IN
PROGRESS**

**ROTH CAPITAL
PROPOSED LEAD
INVESTMENT
BANKING PARTNER**

SIX MONTH PLAN

**NYSE AMERICAN
LISTING OF AMAZE
SOFTWARE**

Via reverse merger with
Vine

**STRATEGIC BRAND
AWARENESS AND
INVESTOR
RELATIONS
ACTIVATION**

**STRATEGIC
ACQUISITIONS**

Multiple targets
lined up

**GEOGRAPHIC
EXPANSION**

Phase 1 Completed

**THIRD PARTY
PRODUCT
EXPANSION**

**FOCUS ON CASH
MANAGEMENT &
FINANCIAL OUTLOOK**

SHORT TERM FOCUS



ADOBE PHASE 2 INTEGRATION

GLOBAL REACH AND AOV
IMPROVEMENT.

TEESPRING MARKETPLACE RE-LAUNCH

Q4 2024

GLOBAL CUSTOMER ACQUISITION PARTNERSHIPS

NEW CONTRACTS SIGNED AND
INTEGRATION.

KEY EXECUTIVES



AARON DAY
CEO &
CHAIRMAN OF BOARD



GWAN YIP
Chief Product Officer



EZRA ROSENSAFT
CFO

WORLD CLASS INVESTORS HAVE JOINED THE MOVEMENT.

SAM ALTMAN – OpenAI

"I'm delighted to be an investor in Amaze Software," says Altman. "The company is making tremendous strides forward in the creator space, and I'm excited to join the team." *April 2023*

JERRY MURDOCK – Insight Partners

"As a Co-Founder of Insight Partners, I've focused on identifying and nurturing outstanding ventures. Amaze Software and its management team showcase remarkable resilience, thriving in tough conditions. I'm personally joining this round of investment alongside you." *May 2023*

ARJUN SETHI – Tribe Capital

"What we found most compelling about Amaze Software was its ability to amass first-party consumer data, use it to identify trends and empower creators to grow into the next big brand. Our analysis of growth and user engagement showed that Amaze customers recognize this value and keep coming back. We're thrilled to be a part of its journey." *May 2023*



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For more information contact: investor.relations@amaze.co