FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

| OMB Number: | 3235-0287 |
|--------------------------|-----------|
| Estimated average burden | |
| houre per reenence. | 0.5 |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the

| (City) | (State) | (Zip) | | | | | | |
|--------------------------------------|--|----------------|--|--|--|--|--|--|
| (Street) CHICAGO IL 60604 | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| 175 WEST JAC SUITE 440 | CKSON BLVD | | 09/14/2023 | | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) | Officer (give title Other (specify below) below) | | | | |
| 1. Name and Addre | ess of Reporting Perso | n [*] | 2. Issuer Name and Ticker or Trading Symbol Fresh Vine Wine, Inc. [VINE] | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | |
| purchase or sale issuer that is into | e of equity securities of the ended to satisfy the nse conditions of Rule Instruction 10. | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (Instr. | | | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership |
|---------------------------------|--|---|--------------|---|-------------------------|---|------------------|--|---|-------------------------|
| | | | Code | v | Amount (A) or (D) Price | | (Instr. 3 and 4) | | (Instr. 4) | |
| Common | 09/14/2023 | | S | | 132,542 | D | \$0.3893(1) | 556,384 | D | |
| Common | 09/15/2023 | | S | | 96,617 | D | \$0.4121(2) | 459,767 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|---|--|---|------|---|--|-----|--|--------------------|--|----------------------------------|---|--|-------------------------------|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |

Explanation of Responses:

1. The price reported in Column 4 is an average price. These shares were sold in multiple transactions at prices ranging from \$0.38 to \$0.40, inclusive. The reporting person undertakes to provide to Fresh Vine Wine, Inc(VINE), any security holder of VINE, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes this Form 4

2. The price reported in Column 4 is an average price. These shares were sold in multiple transactions at prices ranging from \$0.40 to \$0.42755, inclusive. The reporting person undertakes to provide to Fresh Vine Wine, Inc(VINE), any security holder of VINE, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes this Form 4.

Mitchell R. Bialek

09/18/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.